Shareholding Pattern

GUJARAT CONTAINERS LTD.

Security Code: 513507 Quarter Ending: September 2014 Date Begin: 01 Jul 2014 Date End: 30 Sep 2014 No. of partly As a % of total no. of Partly paid-up shares As a % of total no. of shares of the company paid-up partly paid-up shares shares 0 0.00 Held by promoter/promoter group 0.00 0 0.00 0.00 held by public Total 0 0.00 0.00 No. of As a % of total no. of As a % of total no. of shares of the company outstanding outstanding convertible assuming full conversion of the convertible Outstanding convertible securities securities securities securities 0 0.00 0.00 Held by promoter/promoter group held by public 0 0.00 0.00 Total 0 0.00 0.00 As a % of total no. of As a % of total no. of shares of the company No. of Warrants warrants assuming full conversion of warrants warrant 0 0.00 0.00 Held by promoter/promoter group 0 0.00 0.00 held by public Total 0 0.00 0.00 Total Paid-up capital of the company assuming full conversion of warrants and convertible securities Total No. of Shares Total Shareholding Total Shares pledged or No. of held in Category of Shareholder as a % of Total No. No. of otherwise Shareholders Dematerialized Shares of Shares encumbered Form As a Number As a % As a % of % of Total of of (A+B) (A+B+C) No. of shares **Shares** (A) Shareholding of Promoter and Promoter Group (1) Indian Individuals / Hindu Undivided Family 38 2584030 2358830 45.73 45.73 0 0.00 Sub Total 2584030 2358830 45.73 45.73 0.00 (2) Foreign Total shareholding of Promoter and 38 2584030 2358830 45.73 45.73 0 0.00 Promoter Group (A) (B) Public Shareholding (1) Institutions (2) Non-Institutions **Bodies Corporate** 12 49100 43100 0.87 0.87 0 0.00 Individuals

| Individual shareholders holding nominal share capital up to Rs. 1 lakh | 10238 | 2274370 | 38400 | 40.25 | 40.25 | 0 | 0.00 |
|--|-------|---------|---------|--------|--------|---|------|
| Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 3 | 705300 | 0 | 12.48 | 12.48 | 0 | 0.00 |
| Any Others (Specify) | 120 | 37400 | 2800 | 0.66 | 0.66 | 0 | 0.00 |
| Non Resident Indians | 118 | 36600 | 2000 | 0.65 | 0.65 | 0 | 0.00 |
| Hindu Undivided Families | 2 | 800 | 800 | 0.01 | 0.01 | 0 | 0.00 |
| Sub Total | 10373 | 3066170 | 84300 | 54.27 | 54.27 | 0 | 0.00 |
| Total Public shareholding (B) | 10373 | 3066170 | 84300 | 54.27 | 54.27 | 0 | 0.00 |
| Total (A)+(B) | 10411 | 5650200 | 2443130 | 100.00 | 100.00 | 0 | 0.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Sub Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Total (A)+(B)+(C) | 10411 | 5650200 | 2443130 | 0.00 | 100.00 | 0 | 0.00 |

Notes:

- 1. For determining public shareholding for the purpose of Clause 40A
- 2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
- 3. Public shareholding
 4. 56,50,000 Equity Shares includes 8,00,000 Shares issued as Preferential Allotment on conversation of warrants which is taken in Demat form pending the Listing & Trading Approval.

Scrip Code: 513507 Quarter ending: September 2014

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

| | | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|--------|----------------------------|---------------------------|---------------------------------|-----------------------|-----------------|--|----------------------------------|--|---------------------------------------|--|--|--|
| SI.No. | Name of the Shareholder | No. of Shares held | As a % of grand total (A)+ (B)+ | No | As a percentage | As a % of grand total (A)+ (B)+ (C) of | Number of warrants held | As a % total number of warrants of the | Number of convertible securities held | As a % total number of convertible securities of the | | |
| | | | (Ć) | | | sub- clause (I)(a) | | same class | | same class | | |
| 1 | Kiran Shah | 10,33,630 | 18.29 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 2 | Geeta K Shah | 1,47,100 | 2.60 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 3 | Kiran Shah | 14,300 | 0.25 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 4 | Pravin H Shah | 43,300 | 0.77 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 5 | Geeta Kiran Shah | 2,83,000 | 5.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 6 | Pravin Hiralal Shah | 5,000 | 0.09 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 7 | Pradip M Shah | 4,500 | 0.08 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 8 | Geeta K Shah | 1,100 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 9 | Kiran Shah | 1,100 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 10 | Pravin Shah | 1,100 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 11 | Minaxiben Shah | 900 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 12 | Arvindbhai Shah | 800 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 13 | Pradipbhai Shah | 500 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 14 | Pravin Hiral Shah | 500 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 15 | Geetadevi K Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 16 | Geetaben Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 17 | Pradipkumar Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 18 | Shah Geeta Devi Kiran | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 19 | Shah Geeta Ben Kiran | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 20 | Shah Kiranray A | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |
| 21 | Shah Geeta | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 | |

| 22 | Geetakumari K Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
|----|--------------------------|-----------|-------|---|------|------|---|------|---|------|------|
| 23 | Geetagauri Kiran Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 24 | Geeta Devi K Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 25 | Geeta Kiran Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 26 | Geetagauri Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 27 | Kiranray A Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 28 | Pradipbhai Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 29 | Pradipray Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 30 | Pradip Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 31 | Pradipchandra Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 32 | Pradip Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 33 | Geetadevi Kiran Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 34 | Geetaben Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 35 | Neha Vivek Vora | 5,16,500 | 9.14 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 36 | Geeta K Shah | 100 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 37 | Neil Kiran Shah | 5,25,700 | 9.30 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 38 | Neha Vora | 2,900 | 0.05 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | 25,84,030 | 45.73 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

 $^{(^*) \} The \ term \ encumbrance \ has \ the \ same \ meaning \ as \ assigned \ to \ it \ in \ regulation \ 28(3) \ of \ the \ SAST \ Regulations, \ 2011.$

Scrip Code: 513507 Quarter ending: September 2014

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

| | | | Shares | Details o | of warrants | | convertible urities | Total shares (including underlying | | |
|-----|---------------------------|----------------|---------------------------|----------------------------------|---|--|--|--|--|--|
| No. | Shareholder | Shares held | Total No. of Shares | Number of warrants held | number of warrants of the same class | Number of convertible securities held | number of convertible securities of the same class | warrants and convertible securities) as a % of diluted share capital | | |
| 1 | Gajanand K Malpani | 480000 | 8.50 | 0 | 0.00 | 0 | 0.00 | 0.00 | | |
| 2 | Laxminarayan G Malpani | 170000 | 3.01 | 0 | 0.00 | 0 | 0.00 | 0.00 | | |
| 3 | Willingdon Cristian | 55300 | 0.98 | 0 | 0.00 | 0 | 0.00 | 0.00 | | |
| | Total | 705300 | 12.48 | 0 | 0.00 | 0 | 0.00 | 0.00 | | |

Scrip Code: 513507 Quarter ending: September 2014

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| | | | | Details o | f warrants | | convertible Irities | |
|------------|---|------------------|--|--------------------------|---|---------------------------------------|---|--|
| SI. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | No. of Shares | Shares as % of Total No. of Shares | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| 1 | Gajanand K Malpani | 480000 | 8.50 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| | Total | 480000 | 8.50 | 0 | 0.00 | 0 | 0.00 | 0.00 |

Scrip Code: 513507 Quarter ending: September 2014

Details of Locked-in Shares

| SI. No. | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
|---------|-------------------------|---------------|--|
| 1 | Neil Shah | 5,00,000 | 8.85 |
| 2 | Neha Vora | 5,00,000 | 8.85 |
| | Total | 10,00,000 | 17.70 |

Scrip Code: 513507 Quarter ending: September 2014

Details of Depository Receipts (DRs)

SI. Type of Outstanding DR (ADRs, No. of No. of No. of Shares Underlying Outstanding DRs as % of Outstanding DRs Outstanding DRs

No. of Shares Underlying Outstanding DRs as % of Outstanding DRs

No. of Shares Underlying Outstanding DRs as % of Outstanding DRs Outstanding DRs Outstanding DRs

Total 0.00

Scrip Code: 513507 Quarter ending: September 2014

Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares

| SI. No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as a % of Total No. of Shares | |
|------------|--------------------------|---|--|---|--|
| 1 | Nil | Nil | | 0.00 | |
| | Total | | | 0.00 | |

Scrip Code: 513507 Quarter ending: September 2014

Details of disclosure made by the Trading Members holding 1% or more of the Total No. of shares of the company.

| _ | NIL | NIL | NIL | NIL | , | NIL |
|------------|----------------------------|------------------------------|--------------------|--------------------------|--|-----|
| SI. No. | Name of the Trading Member | Name of the Beneficial Owner | No. of shares held | % of total no. of shares | Date of reporting by the Trading Member |] |